

The Strategic Use of Trusts for Wealth Preservation

Trusts can be strategically utilized to achieve different objectives, including asset protection, tax planning, succession planning, philanthropic endeavors, and commercial transactions. Use of trusts to guard and protect wealth has resulted in ever evolving uses of the vehicle, with an increased desire to cloak trusts with a veil of secrecy. The Section of Trusts & Estates of the Association of American Law Schools is pleased to announce its main program, “The Strategic Use of Trusts for Wealth Preservation” panel, which will be held in person in Washington D.C. in January 2024. We welcome presentations in any stage that examine and consider issues related to trust use for wealth preservation. Topics may include wealth preservation generally, asset protection trusts, offshore trusts, spendthrift trusts, jurisdictional considerations, asset protection strategies, and managing trust assets through processes that include decanting. Examination of this topic is intended to be broad and may include an examination of historically less traditional uses of trusts, for blended families, digital assets, and special needs beneficiaries.

We welcome submissions from law faculty, staff, and administrators at all stages of their careers. Submissions are due on or before Monday August 7, 2023, and should be sent to victoriahaneman@creighton.edu. For more information, please do not hesitate to contact Victoria Haneman.